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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:

ESCADA AMERICA LLC,

Debtor and Debtor in Possession.

-) Case No.: 2:22-bk-10266-BB
-) Chapter 11 Case
-)
-) **NOTICE OF HEARING ON
ADEQUACY OF DISCLOSURE
STATEMENT DESCRIBING
DEBTOR'S FIRST AMENDED
CHAPTER 11 REORGANIZATION
PLAN, DATED DECEMBER 14, 2022**
-)
-) Hearing:
-) Date: January 25, 2023
-) Time: 2:00 p.m.
-) Place: Courtroom 1539
-) 255 East Temple Street
-) Los Angeles, CA 90012
-)
-) Hearing to be held in-person and by video-
-) conference Government Zoom, see Court's
-) website under "Telephonic Instructions" for
-) more details:
-) [https://www.cacb.uscourts.gov/judges/honor
able-sheri-bluebond](https://www.cacb.uscourts.gov/judges/honorable-sheri-bluebond)
-)

PLEASE TAKE NOTICE that the Honorable Sheri Bluebond, United States Bankruptcy Judge for the Central District of California, Los Angeles Division (the “Court”) will conduct a hearing (the “Hearing”) in the above-captioned chapter 11 case of Escada America LLC (the “Debtor”), the debtor and debtor in possession herein, on January 25, 2023,

1 at 2:00 p.m. at the above-captioned location, to consider the adequacy of the Disclosure
2 Statement Describing the Debtor's First Amended Chapter 11 Plan of Reorganization, Dated
3 December 14, 2022 (the "Disclosure Statement").

4 **PLEASE TAKE FURTHER NOTICE** that, upon approval of the Disclosure Statement
5 by the Court, all parties in interest will receive a copy of the Disclosure Statement and the
6 Debtor's First Amended Chapter 11 Plan of Reorganization Dated December 14, 2022 (the
7 "Plan") and a ballot for voting on the Plan (if entitled to vote) without taking any further action.

8 **PLEASE TAKE FURTHER NOTICE** that the Plan and Disclosure Statement are
9 based on a term sheet among the Debtor, the Official Committee of Unsecured Creditors (the
10 "Committee"), and the Debtor's affiliated secured creditors: Eden Roc International LLC,
11 Mega International LLC, and Escada Sourcing and Production LLC (collectively, the
12 "Secured Creditors"). The Plan and Disclosure Statement remain subject to comments and
13 revisions by the Committee and Secured Creditors, in consultation with the Debtor, consistent
14 with the term sheet, which the parties anticipate to bring to the Court's attention prior to the
15 Hearing in connection with the briefing schedule set forth in this Notice.

16 **PLEASE TAKE FURTHER NOTICE** that the Disclosure Statement and Plan are on
17 file with the Clerk of the Bankruptcy Court and may be viewed and/or photocopied during
18 regular business hours, Monday through Friday. Any request for a copy of the Disclosure
19 Statement prior to the hearing on the Disclosure Statement must be in writing and sent to J.P.
20 Fritz, Esq. of Levene, Neale, Bender, Yoo & Golubchik L.L.P., 2818 La Cienega Avenue, Los
21 Angeles, California 90034, email: JP@LNBYG.COM.

22 **PLEASE TAKE FURTHER NOTICE** that any party who wishes to assert an objection
23 to the Disclosure Statement must file a timely written objection with the Clerk of the
24 Bankruptcy Court and serve such objection on counsel for the Debtor, whose name, address, and
25 fax number appear at the top, left-hand corner of the first page of this Notice, no later than
26 January 11, 2023. Replies to oppositions (if any) must be filed and served no later than
27 January 18, 2023.

28

1 **PLEASE TAKE FURTHER NOTICE** that the failure to file and serve a timely
2 opposition to Court approval of the Disclosure Statement may be deemed by the Court to
3 constitute consent to Court approval of the Disclosure Statement.

4
5 Dated: May 13, 2022

ESCADA AMERICA LLC

6 By: /s/ John-Patrick M. Fritz
7 JOHN-PATRICK M. FRITZ
8 LEVENE, NEALE, BENDER,
9 YOO & GOLUBCHIK L.L.P.
10 Attorneys for Chapter 11
11 Debtor and Debtor in Possession

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document entitled **Notice Of Hearing On Adequacy Of Disclosure Statement Describing Debtor's First Amended Chapter 11 Reorganization Plan, Dated December 14, 2022** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **December 14, 2022**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On **December 14, 2022**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

The Honorable Sheri Bluebond United States Bankruptcy Court Central District of California Edward R. Roybal Federal Building and Courthouse 255 E. Temple Street, Suite 1534 / Courtroom 1539 Los Angeles, CA 90012		

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL
(state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **December 14, 2022**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

December 14, 2022

Date

Jason Klassi

Type Name

/s/ Jason Klassi

Signature

1
2 **2:22-bk-10266-BB Notice will be electronically mailed to:**
3

4 Dustin P Branch on behalf of Creditor The Macerich Company
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5 John C Cannizzaro on behalf of Creditor 717 GFC LLC
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20 William W Huckins on behalf of Creditor SIMON PROPERTY GROUP INC
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9 Eric R Wilson on behalf of Creditor Committee Official Committee Of Unsecured Creditors
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Securities Exchange Commission
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Label Matrix for local noticing

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Central District of California

Los Angeles

Wed Dec 14 09:28:59 PST 2022

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PALM BEACH FIRE RESCUE
300 NORTH COUNTY ROAD
PALM BEACH, FL 33480-3606

PITNEY BOWES GLOBAL
PO Box 371887
Pittsburgh, PA 15250-7887

PITNEY BOWES PURCHASE POWER
PO Box 371874
Pittsburgh, PA 15250-7874

PREMIUM OUTLET PARTNERS, L.P.
c/o Simon Property Group
225 West Washington Street
Indianapolis, IN 46204-3435

Premium Outlet Partners LP
PO Box 822873
Philadelphia, PA 19182-2873

Premium Outlet Partners, L.P.
PO Box 822873
Philadelphia, PA 19182-2873

Pyke Mechanical Inc.
9401 NW 106 St
Miami, FL 33178-1241

QSCS OF NY, INC.
212 WEST 35TH STREET, 15THFLOOR
New York, NY 10001-2508

RAVE FABICARE INC.
8490 E BUTHERUS DRIVE STE. 104
SCOTTSDALE, AZ 85260

REGENCY ENTERPRISES INC
PO Box 102193
Pasadena, CA 91189-2193

RUSSIAN BAZAAR
8518 17TH AVENUE,FL2
BROOKLYN, NY 11214-2810

Ralph's Sewing and Vacuum
73-941 Highway 111
Palm Desert, CA 92260-4030

Rebecca Castillo c/o Craig G. Ct
20062 S.W. Birch St., Suite 200
Newport Beach, CA 92660-1519

Reliable Products Supply
27 Wang Yip East Street, Room 307 3
Yuen Long, Hong Kong HK
Hong Kong

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Runway Waiters
 1230 Horn Avenue, #416
 Hollywood, CA 90069-2175

SCM
 5757 WILSHIRE BLVD STE. 210
 Los Angeles, CA 90036-3682

SEN Graphics, Inc.
 3125 Horseshoe Lane, Suite D
 Charlotte, NC 28208-6473

SEW GOOD
 #208 1411 S. King St.
 HONOLULU, HI 96814-2503

SHAROTTE BOUTIQUE
 1665 KALAKUA AVE, 104
 HONOLULU, HI 96826-2497

SHIFT 4 CORPORATION
 1491 CENTER CROSSING RD
 LAS VEGAS, NV 89144-7047

SOUTH COAST PLAZA
 FILE NUMBER 54876
 Los Angeles, CA 90074-4876

SOUTHWEST SIGN COMPANY
 1852 POMONA ROAD
 CORONA, CA 92878-3277

SPG HOUSTON HOLDINGS, LP
 PO Box 822693
 PHILADELPHIA, PA 19182-2693

SPG Houston Holdings, L.P.
 c/o Simon Property Group
 225 West Washington Street
 Indianapolis, IN 46204-3435

Sawgrass Mills Phase IV, L.L.C.
 225 W Washington St
 c/o M.S. Management Associates Inc.
 Indianapolis, IN 46204-3435

Sawgrass Mills Phase IV, LLC
 c/o Simon Property Group
 225 West Washington Street
 Indianapolis, IN 46204-3435

Schaefer Trans. Inc.
 PO Box 371461
 Pittsburgh, PA 15250-7461

Scottsdale Fashion Square LLC
 PO Box 31001-2156
 Pasadena, CA 91110-2156

Scottsdale Fashion Square LLC
 c/o Dustin P. Branch, Esq.
 Ballard Spahr LLP
 2029 Century Park East, Suite 1400
 Los Angeles, CA 90067-2915

Sedgwick Claims Management
 36392 Treasury Center
 Chicago, IL 60694-6300

Simon Property Group LP
 2696 Solution Center
 Chicago, IL 60677-2006

Sing Tao Newspapers New York LLC
 188 Lafayette Street
 New York, NY 10013-3200

Sirina Protection Systems
 151 Herricks Rd. Suite 103
 Garden City Park, NY 11040-5200

Site Crew, Inc.
 3185-G Airway Avenue
 Costa Mesa, CA 92626-4601

SoCalGas
 PO BOX C
 MONTEREY PARK, CA 91754-0932

St Moritz Security Services, Inc.
 PO Box 5017
 Greensburg, PA 15601-5017

Stacey Natiss Gordon, Esq.
 Natiss & Gordon, P.C.
 277 Willis Avenue
 Roslyn Hts, NY 11577-2135

State of Florida DBPR/Division of
 Hotels and Restaurants
 2601 Blair Stone Road
 Tallahassee FL 32399-6563

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 89 Headquarters Plaza, Suite 1421
 Morristown, NJ 07960-6834

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 Morristown, NJ 07960-6844

Syzygy Performance GmbH
 Osterwaldstra e 10
 Munchen, Germany 80805-0000
 Germany

T & G INDUSTRIES
 120 3rd Street
 Brooklyn, NY 11231-4808

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TAMI HOGAN
 600 LIECHTY COURT
 HEATH, TX 75032-5864

THOMPSON TAX & ASSOCIATES
 PO Box 96
 WAVERLY, KS 66871-0096

THOMSON REUTERS
 PO Box 417175
 Boston, MA 02241-7175

THYSSEN KRUPP ELEVATOR
 PO Box 933013
 ATLANTA, GA 31193-3013

TOWN OF PALM BEACH
 PO Box 2029
 PALM BEACH, FL 33480-2029

TRC Master Fund LLC
 PO Box 633
 Woodmere, NY 11598-0633

Talent Staff, LLC
 PO Box 1402
 Spring, TX 77383-1402

The Epoch Times Association Inc.
 229 W 28th St, 6th Flr
 New York, NY 10001-5905

The Neiman Marcus Group LLC
 c/o Bryan Cave Leighton Paisner LLP
 Attn: David Unseth
 211 N Broadway, Ste 3600
 St. Louis, MO 63102-2726

The Retail Property Trust
 c/o Simon Property Group
 225 West Washington Street
 Indianapolis, IN 46204-3435

U.S. Customs and Border Protection
 Attn: Revenue Division, Bankruptcy Team
 6650 Telecom Dr., Suite 100
 Indianapolis IN 46278-2010

UNITED HEALTH CARE JP MORGAN
 131 S. DEARBORN, 6TH FL
 Chicago, IL 60603-5517

UNITED PARCEL SERVICE
 PO Box 7247-0244
 PHILADELPHIA, PA 19170-0001

UPS SUPPLY CHAIN SOLUTIONS, INC.
 28013 NETWORK PLACE
 Chicago, IL 60673-1280

United Parcel Service, Inc. and its affiliate
 Morrison & Foerster LLP
 ATTN: Jennifer Marines
 250 West 55th Street
 New York, NY 10019-0050

United States Trustee (LA)
 915 Wilshire Blvd, Suite 1850
 Los Angeles, CA 90017-3560

VECTOR SECURITY INC
 PO Box 89462
 Cleveland, OH 44101-6462

VERIZON
 PO Box 5124
 ALBANY, NY 12205-0124

Verizon Wireless
 PO Box 408
 Newark, NJ 07101-0408

Vigilant Insurance Company c/o Chubb
 202A Hall's Mill Road - 2E
 Whitehouse Station, NJ 08889

WASTE MANAGEMENT
 PO Box 4648
 Carol Stream, IL 60197-4648

WWD
 PO Box 6356
 Harlan, IA 51593-1856

Wage Works, Inc.
 1100 Park Place 4th Floor
 San Mateo, CA 94403-1599

Woodbury Common Premium Outlets
 PO Box 822884
 Philadelphia, PA 19182-2884

Worth-Pondfield LLC
 420 Lexington Ave, RM 925
 New York, NY 10170-0049

Carmela Pagay
 Levene, Neale, Bender, Yoo & Golubchik L
 2818 La Cienega Avenue
 Los Angeles, CA 90034-2645

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Los Angeles, CA 90034-2645

Los Angeles, CA 90064-5051

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

LOS ANGELES COUNTY TREASURER AND TAX COLLECT
 PO BOX 54110
 LOS ANGELES, CA 90054-0110

Internal Revenue Service
 P.O. Box 21126
 Philadelphia, PA 19114

(d) LOS ANGELES COUNTY TREASURER AND TAX COLLE
 ATTN: BANKRUPTCY UNIT
 PO BOX 54110
 LOS ANGELES CA 90054-0110

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) 717 GFC LLC

(u) Emerald Capital Advisors

(u) Escada Sourcing and Production, LLC

(u) Harris County Municipal Utility District 14½

(u) Holthouse Carlin & Van Trigt LLP

(u) Kelley Drye & Warren LLP

(u) Mega International, LLC

(u) Official Committee Of Unsecured Creditors

(u) TR Capital Management LLC

(d) B.W. Hotel, L.L.C.
 c/o CTF Development, Inc.
 1450 Brickell Avenue, Suite 2620
 Miami, FL 33131-3457

(d) CHETRIT 1412 LLC
 PO Box 785000
 PHILADELPHIA, PA 19178-5000

(d) Metropolitan Telecomm
 PO Box 9660
 Manchester, NH 03108-9660

(u) Stephanie Buono

(u) Caroline R. Djang

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Mailable recipients	242
Bypassed recipients	14
Total	256